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PeopleSoft Enterprise Release Notes for SCM Supplier Relationship Management 8.9 Bundle 3

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CONTENTS

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These release notes reflect application updates for PeopleSoft Enterprise Supplier Relationship Management (SRM) products since the SCM 8.9 Bundle 2. This document includes resolutions for the following Supplier Relationship Management applications:

- PeopleSoft Enterprise eProcurement

- PeopleSoft Enterprise eSupplier Connection

- PeopleSoft Enterprise Purchasing

- PeopleSoft Enterprise Services Procurement

- PeopleSoft Enterprise Strategic Sourcing

PeopleSoft Enterprise eProcurement

This table summarizes application updates for PeopleSoft Enterprise eProcurement since the SCM 8.9 Bundle 2.

Functional Categories	Description
Workflow	• Enhanced ePro workflow functionality by providing a batch workflow initialization for the Requisition Load. • Corrected error displayed when the supervisor, who is also the alternate approver, approves the requisition. • Imported missing data for the ePro Workflow Setup Guide. • Enhanced workflow functionality so that workflow stage combination of line, header, and line stages is allowed.
Requisition Creation	Corrected the Message Catalog entry to display appropriate error message when no Installation Auto Numbering is set up.
Requisition Print	Replaced hard-coded messages with message catalog entries so that language translated message can be displayed on the Buyer Option page and the Print Requisition page.
Performance	Enhanced the performance of the Request Security Page to: • Pre-load only up to the "Max search result" value set up in the ePro Installation Options page. • Display a "Search Requesters" field to allow the user to load requesters using search values to limit the number of requesters returned.
Usability	• Displayed "Item Description" as the item description field label on the Reject Shipment page. • Used the item vendor Priority Location for the value of location for any catalog item in a requisition. • Provided system data SAC_USER_LIST. • Corrected page conflict error when saving the Integration Options changes on the eProcurement Business unit Options page.
Integration - Enterprise One	Fixed the issue of not being able to cancel the purchase order by updating logic so the "Hold From Further Processing" flag is not set when the purchase order is canceled.
Catalog Search	Modified the retrieval of item attribute information so that the vendor, vendor price, and vendor location is correct when an item is searched for and added to a requisition, or to Favorites.

PeopleSoft Enterprise eSupplier Connection

This table summarizes application updates for PeopleSoft Enterprise eSupplier Connection since the SCM 8.9 Bundle 2.

Functional Categories	Description
Respond to Quotes (Supplier side)	Fixed a confirmation message translation issue. Modified code to use a new message catalog entry to retrieve the text for the confirmation message.

PeopleSoft Enterprise Purchasing

This table summarizes application updates for PeopleSoft Enterprise Purchasing since the SCM 8.9 Bundle 2.

Functional Categories	Description
Vendors	Modified code so that Check for Duplicates button will check for any duplicate vendors.
India Localization	Applied enhancements to the current India Sales Tax functionality to cover new requirements related to India VAT, which has replaced local Sales Tax in many states in India.
Inquiry	Modified Requisition inquiry pages to display a comma separator on the amount fields.
Items	• Modified the account prompt in the Item Business Attributes page to display the correct values. • Modified to update the Item categories correctly in order to fetch Buyer or Account accordingly.
Receiving	• Modified the vendor address labels so that will be displayed correctly in various components of Receiving, Inspect Receipts, Advanced Shipment Receipts and Return to Vendor and Process Receipts. • When over receiving a line, the appropriate line number is now displayed in the message.
PO Batch	• Modified the program to display the contract line number for the adhoc items created from other sources. • Updated the Purchase Order Create Process to be able to create a Change Order when another requisition is sourced to same purchase order and when Workflow is turned on. • The calculated price is now rounded to the proper precision for the currency code for the Update PO process. • Modified the purchase order cancel process so that it will not display the error message when trying to close the same purchase order.
Performance	Improved the performance of the Item Search page by modifying the view.
Projects Integration	The PO Rollover process updates the distribution status correctly for the newly created line.
PO Contracts	• Modifications were done so that you do not receive reported voucher build errors for pre paid voucher contracts. Also ensured that the contract amounts are updated correctly. • Modified so that no errors are received while accessing the Contracts PO Defaults page. • The contract ID field will now be available for searching, allowing the user to find the contracts easily from the dispatch contracts page. The limitation of

	viewing only the first 300 contracts is also removed for a particular SetId.
	• Ensured that when the AP Business Unit is blank on the contract schedule, it will default the Business Unit first from the AP Business Unit on the Contract header. If that is also blank, it will default the Business Unit from the Business Unit PO's AP unit.
	• Modified to give a warning when the sum of the releases exceeds the Maximum Line Amount. If the warning is accepted, the releases are not created. If the warning is not accepted (i.e. user selects OK instead of Cancel), the releases will still be created.
	• The existing edit that checked the total of the Gross Amounts across all new releases against the Max Contract Amount has been changed. It now checks the total Merchandise Amounts across all new releases against the Max Contract Amount instead.
	• The error message was displaying when the Max Line Qty was changed to be greater than the Qty Scheduled, but it was not displaying when the Qty Scheduled was changed to be greater than the Max Line Qty. Ensured that the error message will now be displayed in either case.
PO Online	• Ensured that when an inventory item is added to the Sourced purchase order line, the distribution quantity is not incremented.
	• Modified the program such that it would record the change history by price adjustment correctly.
	• Eliminated the error message about missing the line number by fetching the appropriate required variable into the calling function.
	• Ensured that Vendor Item ID and MFG ID are populated on the purchase order that is built from a requisition line with the vendor item ID Entered manually using the staging information page within the requisition selection criteria.
	• Modified so that when purchase order is in Open Status and SUT exist, changing the due date will not cause the purchase order status change from Open to Approved.
PO Reconciliation	• Resolved the problem that occurred when a line was eligible to close, but had invalid ChartField values. This line would hang up the Budget Check process and the user was unable to correct the values on the close. The PO Reconciliation process will now close individual lines.
	• Closed and cancelled lines appear on the line details within the Reconciliation Workbench. Users can select individual closed lines and cancel them without any warnings or messages. The solution changes the requisition and PO cancel programs so they can identify these.
	• P purchase order distribution is by amount and has been received, but the purchase order doesn't close when running the PO reconciliation program by batch method. However, the purchase order closes properly using online Reconciliation Workbench. The modification corrects the batch method.
	• Resolved the incorrect message that was issued when trying to close a purchase order schedule when the purchase order had Matching ON and Receiving not required. The system now checks the due date to ensure we do not close the schedule before it should be closed.

PO Rollover	Modified report POROL002.sqr to show the quantities and amounts for rolled purchase orders during the Rollover process. Now this report will show the data in mid-roll status.
Procurement Card	• Improved the performance with the Voucher Stage (PO_CCVCHRSTG) process to processes 1,200 procurement card transactions. • Modified to resolve the rounding issue so that the split amount will add up to the total amount in the PCard Reconcile Statement component. • Modified the Reconcile Statement component (CC_RECON_WB) so the user can transfer from the Procurement Exceptions component (KK_XCP_PO3) to the Reconcile Statement.
Receipt Accrual	Converted the purchase amount in the Receipt Accrual Report.
Reconciliation Workbench	• In some cases, requisitions appear qualified for closure within the Reconciliation program even when an associated purchase order (line or header) is still open. The modification identifies unqualified requisition lines and prevents them from closing. • There was a problem using the PO Reconciliation Workbench to close a purchase order when Entry Event is required. If there was a requisition associated with the purchase order, the user received an appropriate message when trying to cancel the purchase order. The message said that Entry Event is required again on the requisition first. However, if the user tried to close the same purchase order, it disappeared and did not appear on the qualified or not qualified side. After the modifications, the purchase order shows as not qualified with an appropriate message.
Report	Modified Query POY4005_PO_EXPEDITING_REPORTS to generate the PO Expedite Report (POY4006, POY4007 & POY4008) for purchase order lines having receiving not required.
Requisitions	• Resolved the invalid object access error when changing the distribution method from quantity to amount and modified the amount or percent field values in the ePro requisition distribution page. ▪ Modified so that the system will set the capitalize flag to Yes, when the user enters asset information manually. • Modified to issue a message to inform the user that the requisition has already been approved; therefore changing the requester will not change the requisition status. • Modified to avoid data conflicts while users make change orders on the already created Requisitions. • Modified to restore the correct comments icons on the Requisition Details page after re-entering from the requisition selection page. • Modified to load all lines into the buffer when approving or canceling the entire requisition regardless of the maximum scroll number set in the installation.
VAT	Enhanced user functionality for VAT by adding a display field on the PO header VAT, PO schedule VAT and the VAT pages.
RFQ	• Modified the record so that requisitions can be appended to an RFQ.

	• Resolved the issue in RFQ distribution lines that were getting incorrect account and alternate account values when copied from a requisition and the quantity was increased.
Tax	• Modified so that tax-exempt ID is grayed when selected on the change order template.
Translations	• Modified so it will allow a message catalog entry (10250, 310) to translate the label in other languages. • Added field labels on Field: DESCR254_MIXED such that it will allow additional translation of the label. Field TO_BU already has the two additional field labels. • Modified such that it will allow translation of the label with a message catalog entry. • An issue was resolved by retrieving the correct abbreviation for the country of Greece. • Hard coded page titles prevented proper translation. Added Message Catalog Entry 10235,4 "Total Purchase Order Spend" and 10235,5 "Percent Purchase Order Contract Spend" to replace the hard coded titles. • Added two new messages to ensure users see the appropriate messages in their respective when they log into the Catalog Hierarchy page. • The Catalog Maintenance Extract shows two links that use a fixed grammar format. For example, the link shows the text, "View Operating Inventory Record Data." This works for English, but the verb "View" should go on the end in a German setting. The fix removes the dynamic function of the links and only displays messages from the Message Catalog. This allows for appropriate internationalization.

PeopleSoft Enterprise Services Procurement

This table summarizes application updates for PeopleSoft Enterprise Services Procurement since the SCM 8.9 Bundle 2.

Functional Categories	Description
Services Procurement Setup	• Enabled the Employee Id field on the Service Provider page to let the user associate an Employee ID. When the HCM Person Integration Enabled checkbox is checked on the Installation options, the employee id field should be visible to the enterprise administrator on the Maintain Service Provider page enabling the administrator to manually associate an Employee ID to the provider. The field should not be visible if the HCM Person Integration Enabled checkbox is not checked. • Added the Expense Approver checkbox on the User Information page. The administrator can now register an approver and grant Expense Approver privileges to the user with the Services User Setup. • Changed the Service Requester Defaults component to delete a bogus work order alert row if 'Use Work Order Alerts' is left at 'N' or changed to 'N' and saved.
Requisition	Corrected lookup of alternate accounts when the same account is created for a different SetID and mapped with different alternate accounts.
Sourcing/Bid Management	Made the following modifications to the Bid pages for a service provider contact: • Hid the UOM field in the pay rates section on all of the Bid pages. • Displayed the Submit button on the Draft Bid page. • Corrected misspelling of "Requirements" at top of the page. • Removed the extraneous horizontal rule on the Bid Submittal Page.
Work Order	• Corrected the lookup of alternate accounts when the same account is created for a different SetID and mapped with different alternate accounts. • Changed the logic on the Service Work Order so accounting distribution rows are displayed only if the process instance on those rows is '9999999999', which flags rows upgraded from an 8.0x release. • Changed Service Coordinator and or Service Team fields to allow the fields to be editable if neither field is filled in on the work order and the work order has not been finalized. Changed the error message if the user cannot override service coordinator at business unit level to notify that the user does not have the ability to enter a service coordinator value and should contact the administrator. • Set defaults to 'N' for Automatically Send Survey Flag and Require Survey Flag on the Work Order Surveys page so the rows that are added will contain values if Using Surveys on the Business Unit is turned on or off. • Corrected logic for the Terminating Work Order if the Business Unit/Reason code entry has not been set up which causes the Reason Code page fields to be not visible. If so, then the Reason Code subpage will not display.

Time and Expense	Modified the logic to calculate the correct Timesheet VMS fee for a VMS Rate defined by the Supplier/BU/Service Type so that the invoice picks up the correct VMS fee.

PeopleSoft Enterprise Strategic Sourcing

This table summarizes application updates for PeopleSoft Enterprise Strategic Sourcing since the SCM 8.9 Bundle 2.

Functional Categories	Description
Analyze Events	• Searching for a buyer on the Award Details page will no longer produce the error "There are no prompt values currently available for this field. (4,4)" • The fields for Manufacturer ID and Manufacturer Item ID will now be pulled from requisitions to sourcing events and passed on to purchase orders and contracts.
Bid Response	When using the Internet Explorer browser on Windows XP, the error message asking the user to log in before placing a bid even through the user is already logged in will no longer occur.
Translations	• VATID for Greece will now properly use 'EL' instead of 'GR'. • Labels and fields on the Register Bidder page will now display properly when using the Spanish language.
Discussion Forum	The label for the 'Submit' button will no longer display 'Submit_PB'.